(I)(a) Statement showing Shareholding Pattern

Name of the Company: MARG Projects and Infrastructure Limited

Scrip Code: 513648

Number of shares Categ Category of Number of Total number Total shareholding as a Shares pledged or Shareholder Shareholders of Shares held in percentage of total number otherwise encumbered ory code dematerialised of shares form As a As a Number of As a percentage percentage shares percentage of (A+B) of (A+B+C) (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX) (A) Shareholding of Promoter and **Promoter Group** 1 Indian 3 2,970,934 2,970,934 Individuals/Hindu 54.56 54.56 а Undivided Family b Central -----Government/State Government(s) **Bodies Corporate** С ------d Financial ------Institutions/Banks Any Other (Specify) е --_ ----Sub-Total (A)(1) 2,970,934 2,970,934 54.56 3 54.56 --2 Foreign Individuals (Nonа ---Resident Individuals/ Foreign Individuals) Bodies Corporate b _ ---_ _ -Institutions _ _ d Any Other (Specify) -------Sub-Total (A)(2) ---Total Shareholding of 2,970,934 2,970,934 3 54.56 54.56 --Promoter and Promoter Group (A)=(A)(1)+(A)(2)В Public shareholding Institutions 1 Mutual Funds/UTI а ------_ Financial b . --_ _ _ Institutions/Banks с Central -------Government/State Government(s) Venture Capital Funds d -------Insurance Companies е -------Foreign Institutional _ _ _ ---_ Investors Foreign Venture Capital g -------Investors Any Other (Specify) h --_ -_ -_ Sub-Total (B)(1) ------

Quarter ended: 31-12-2009

| Categ ory code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|---------------------------|---------------------------|---|--|----------------------------------|---|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| 2 | Non-Institutions | | | | | | | - |
| а | Bodies Corporate | 30 | 485,250 | 3,200 | 8.91 | 8.91 | - | - |
| b | Individuals | | | | | | | - |
| | I. Individual shareholders holding nominal share capital up to Rs.1 Lakh | 8175 | 1,699,066 | 88,595 | 31.20 | 31.20 | - | - |
| | II. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh | 6 | 231,200 | - | 4.25 | 4.25 | - | - |
| С | Any Other | | | | | | | |
| | Clearing Member | 5 | 800 | 800 | 0.01 | 0.01 | - | - |
| | Foreign Corporate Bodies | - | - | - | - | - | - | - |
| | Hindu Undivided Family | 3 | 56,900 | 200 | 1.04 | 1.04 | - | - |
| | NRI | 2 | 850 | 850 | 0.02 | 0.02 | - | - |
| | Sub-Total (B)(2) | 8,221 | 2,474,066 | 93,645 | 45.44 | 45.44 | - | - |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 8,221 | 2,474,066 | 93,645 | 45.44 | 45.44 | - | - |
| | Total (A)+(B) | 8,224 | 5,445,000 | 3,064,579 | 100.00 | 100.00 | - | - |
| С | Shares held by Custodians and against which Depository Receipts have been issued | - | - | <u> </u> | - | - | | |
| | GRAND TOTAL (A)+(B)+(C) | 8,224 | 5,445,000 | 3,064,579 | 100.00 | 100.00 | - | - |

(I)(b) Statement showing Shareholding of persons belonging to the "Promoter and Promoter Group"

| | | Total | Shares Held | Shares pledg | ed or otherwi | se Encumbered |
|-------|-------------------------|---------------------|--|--------------|--------------------|--|
| SI No | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number | As a percentage | As a % of Grand Total of (A)+(B)+(C) of Sub Clause (I)(a) |
| (I) | (11) | (111) | (IV) | (V) | (VI) | (VII) |
| 1 | Mr.G R K Reddy | 2,233,640 | 41.022 | - | - | - |
| 2 | Mrs.V P Rajini Reddy | 462,800 | 8.500 | - | - | - |
| 3 | Mr.G Raghava Reddy | 274,494 | 5.041 | - | - | - |
| | Total | 2,970,934 | 54.563 | - | - | - |

(I)(c) Statement showing Shareholding of persons belonging to the "Public" and holding more than 1% of the total number of shares

| SI No | Name of the Shareholder | Number of | Shares as a | |
|-------|-----------------------------|-----------|---------------------|--|
| | | Shares | percentage of total | |
| 1 | Krab Consultancy & | 223,200 | 4.099 | |
| | Constructions Pvt. Ltd. | | | |
| 2 | United Livestock Farms Pvt. | 256,800 | 4.716 | |
| | Ltd. | | | |
| | Total | 480,000 | 8.815 | |

(I)(d) Statement showing details of locked-in shares

| | | 0 | | |
|-----------------------------------|--|--|--|---------------|
| SI No | Name of the Shareholder | Category | Number of locked-in | Locked-in |
| | | | shares | shares as a |
| | | | | percentage of |
| | | | | total number |
| | | | | of shares |
| | | | | {Grand Total |
| | | | | (A)+(B)+(C) |
| | | | | indicated in |
| | | | | Statement at |
| | | | | para (I)(a) |
| | | | | above} |
| | | | | |
| 1 | Mr.G R K Reddy | Promoter | 2,233,640 | 41.02 |
| 2 | Mrs.V P Rajini Reddy | Promoter | 462,800 | 8.50 |
| 3 | Mr.G Raghava Reddy | Promoter | 274,494 | 5.04 |
| | Tatal | | 2 070 024 | 54.56 |
| (II)(a) : | Total Statement showing details of | f Depository Rec | 2,970,934 | 34.30 |
| | Statement showing details o | | | 54.50 |
| | Statement showing details of Type of outstanding DR | Number of | eipts (DRs) Number of shares | 34.30 |
| | Statement showing details o | | eipts (DRs) Number of shares underlying | 34.30 |
| | Statement showing details of Type of outstanding DR | Number of | eipts (DRs) Number of shares | 34.30 |
| SI No | Statement showing details o Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | eipts (DRs) Number of shares underlying outstanding DRs | 34.30 |
| SI No 1 (II)(b) : | Statement showing details o Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA | Number of outstanding DRs NA | eipts (DRs) Number of shares underlying outstanding DRs NA - | 34.30 |
| SI No 1 (II)(b) : excess | Statement showing details of Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA Total Statement showing Holding | Number of outstanding DRs NA | eipts (DRs) Number of shares underlying outstanding DRs NA - | 34.30 |
| SI No 1 (II)(b) : exces | Statement showing details of Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA Total Statement showing Holding s of 1% of the total number | Number of outstanding DRs NA - of Depository Re of shares | eipts (DRs) Number of shares underlying outstanding DRs NA - ceipts (DRs), where | 34.30 |
| SI No 1 (II)(b) : exces | Statement showing details of Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA Total Statement showing Holding s of 1% of the total number | Number of outstanding DRs NA of Depository Re of shares | eipts (DRs) Number of shares underlying outstanding DRs NA - ceipts (DRs), where Number of shares | 34.30 |
| SI No 1 (II)(b) : exces | Statement showing details of Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA Total Statement showing Holding s of 1% of the total number Name of the DR Holder | Number of outstanding DRs NA of Depository Re of shares Type of outstanding DR | eipts (DRs) Number of shares underlying outstanding DRs NA - ceipts (DRs), where Number of shares underlying | 34.30 |
| SI No 1 (II)(b) : exces | Statement showing details of Type of outstanding DR (ADRs, GDRs, SDRs, etc.) NA Total Statement showing Holding s of 1% of the total number | Number of outstanding DRs NA of Depository Re of shares Type of outstanding DR (ADRs, GDRs, | eipts (DRs) Number of shares underlying outstanding DRs NA - ceipts (DRs), where Number of shares underlying | 34.30 |