Introductory sub-table (I)(a)

Name of the Company: MARG Projects and Infrastructure Limited

Scrip Code, Name of the scrip, class of security: 513648, MARGSECUR, Equity

Quarter ended: 31.03.2014

| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|----------------------------------|---|--|
| | | | |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| | | | |
| Total | | <u> </u> | - |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| | | | |
| Held by promoter/promoter group | - | - | |
| Held by public | | | |
| | | 1 | |
| Total | - | - | - |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| | | 4 | |
| Held by promoter/promoter group | - | | - |
| Held by public | | - | - |
| | | | |
| Total | - | - | - |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 5.445.000 | | |

| | | Stateme | - | nareholding Pa | attern | | | | |
|----------------------|---|---------------------------|---------------------------|---|--------------------------------------|----------------------------------|---|-----------------------|--|
| | I | | Table (| | 1 | | I | | |
| Categ ory code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | 1 8 | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| | Individuals/ Hindu Undivided Family | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - | |
| (b) | Central Government/ State Government(s) | | - | - | - | - | - | - | |
| (c) | Bodies Corporate | | - | - | - | - | - | - | |
| (d) | Financial Institutions/ Banks | | - | - | - | - | - | - | |
| (e) | Any Others(Specify) | | - | - | - | - | - | - | |
| (e-i) (e-ii) | | | - | - | - | - | - | - | |
| | Sub Total(A)(1) | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ | | | | | | | | |
| b | Foreign Individuals) Bodies Corporate | - | - | - | - | - | - | - | |
| c | Institutions | - | - | - | - | - | - | - | |
| d | Any Others(Specify) | - | _ | - | - | - | - | - | |
| d-i | J - · · · · · · · · · · · · · · · · · · | | - | - | - | - | - | - | |
| d-ii | | | - | - | - | - | - | - | |
| - | Sub Total(A)(2) | - | - | - | - | - | - | - | |
| | Sub Foun(F)(2) | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - | |
| (B) | Public shareholding | | | | | | | | |
| | Institutions | | | | | | | | |
| | Mutual Funds/ UTI | - | - | | - | - | - | - | |
| | Financial Institutions ⁷ Banks | 1 | 500 | | 0.01 | 0.01 | - | - | |
| (c) | Central Government/ State Government(s) | - | - | | - | - | - | - | |
| (d) | Venture Capital Funds | - | - | | - | - | - | - | |
| (e) | Insurance Companies | - | - | | - | - | - | - | |
| | Foreign Institutional Investors Foreign Venture Capital Investors | - | - | | - | - | - | - | |
| (g) (h) | Any Other (specify) | - | - | - | - | - | - | - | |
| (h-i) | | | | 1 | - | - | - | - | |
| (h-ii) | | | | | - | - | - | - | |
| | | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 500 | - | 0.01 | 0.01 | - | - | |
| B 2 | Non-institutions | | | | | | | | |
| | Bodies Corporate | 27 | 26,201 | 14,701 | 0.48 | 0.48 | - | - | |
| (b) | Individuals Individuals -i. Individual shareholders | | | | | | | | |
| Ι | holding nominal share capital up to Rs 1 lakh | 8,087 | 1,747,770 | 242,552 | 32.10 | 32.10 | - | - | |

| Categ | Category of | Number of | Total number | Number of | Total share | holding as a | Shares Ple | dged or otherwise |
|------------|---|--------------|--------------|----------------|----------------------|-----------------|---------------------|-------------------------|
| ory | Shareholder | Shareholders | of shares | shares held in | percentage of total | | encumbered | |
| code | | | | dematerialized | number | of shares | | |
| | | | | form | | | X X X | |
| | | | | | As a percentage | As a percentage | Number of shares | As a percentage |
| | | | | | of(A+B) ¹ | of (A+B+C) | shares | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| II | ii. Individual shareholders holding nominal | | (1 v) | (*) | (*1) | (VII) | (*111) | (1/1) - (VIII)/(1V) 100 |
| | share capital in excess of Rs. 1 lakh. | | | | | | | |
| | · · · · · · | 18 | 614,845 | 280,745 | 11.29 | 11.29 | - | - |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | - | - |
| (c-i) | HUF | 14 | 83,400 | 29,400 | 1.53 | 1.53 | - | - |
| (c-ii) | NRI | | | | | | | |
| | | 3 | 1,350 | 1,350 | 0.02 | 0.02 | - | - |
| | | | | | | | | |
| | Sub-Total (B)(2) | 8,149 | 2,473,566 | 568,748 | 45.43 | 45.43 | - | |
| | Sub Total (B)(2) | 0,145 | 2,170,500 | 500,710 | 15.15 | 15.15 | | |
| | Total Public Shareholding (B)= | | | | | | | |
| (B) | (B)(1)+(B)(2) | 8,150 | 2,474,066 | 568,748 | 45.44 | 45.44 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 8,153 | 5,445,000 | 3,539,682 | 100.00 | 100.00 | - | - |
| (0) | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been | | | | | | | |
| | issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | | - | - | - |
| 2 | Public | - | - | - | | - | | |
| | Sub-Total (C) | - | - | - | | - | - | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 8,153 | 5,445,000 | 3,539,682 | | 100.00 | - | - |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| | |
| 2 | |
| 2 | |
| 3 | |
| | |
| 4 | |
| | |
| 5 | |
| - | |
| 6 | |
| 7 | |
| | |
| 8 | |
| | |
| 9 | |
| | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category <u>"Promoter and Promoter Group"</u>

| Sr. | Name of the | Details of | f Shares held | | Encumbered sha | ares (*) | Details of | warrants | Details of | convertible | Total shares |
|------|---------------------------|-------------|--------------------------------|-----|--------------------|--|------------------------|---|-----------------------------------|--|---|
| No. | shareholder | Number of | As a % of | No. | As a | As a % of | Number | As a % | Number of | As a % | (including |
| | | shares held | grand total (A) +(B) +(C) | | percentage | grand total (A)+(B)+(C) of sub-clause (I)(a) | of warrants held | total number of warrants of the | convertible securities held | number of convertible securities | underlying shares assuming full conversion of warrants |
| | | | | | | | | same | | | and convertible |
| | | | | | | | | class | | | securities) |
| | | | | | | | | | | | as a % of diluted |
| | | | | | | | | | | | share capital |
| (1) | (11) | (111) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | G RAMAKRISHNA REDDY | 2,233,640 | 41.02 | - | - | - | - | - | | - | 41.02% |
| 2 | VALIPI REDDY RAJINI REDDY | 462,800 | 8.50 | - | - | - | - | - | | - | 8.50% |
| 3 | RAGHAVA REDDY GORREPATI | 274,494 | 5.04 | - | - | - | - | - | | - | 5.04% |
| TOTA | | 2,970,934 | 54.56 | - | - | - | - | - | - | - | 54.56% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| <u>(1)</u> | (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to <u>the category "Public" and holding more than 1% of the total number of shares</u> | | | | | | | | |
|------------|--|--------------------------------|---|--------------|-------|---|---|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of | total | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | - | - | - | - | - | - | | |
| | | - | | | | | | | |
| TOTAL | | - | - | - | - | - | - | - | |

 (I)(c)(ii)
 Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the | Number | Shares as a | Details o | of warrants | Details of c | convertible | Total shares |
|---------|-----------------------|--------|--------------------|-----------|-------------|--------------|-------------|------------------|
| | shareholder(s) and | of | percentage of | Number | As a % | Number of | % w.r.t | (including |
| | the Persons Acting in | shares | total number of | of | total | convertible | total | underlying |
| | Concert (PAC) with | | shares | warrants | number of | securities | number of | shares |
| | them | | {i.e., Grand Total | | warrants | held | convertible | assuming full |
| | | | (A)+(B)+(C) | | of the | | securities | conversion of |
| | | | indicated in | | same class | | of the same | warrants and |
| | | | Statement at para | | | | class | convertible |
| | | | (I)(a) | | | | | securities) as a |
| | | | above} | | | | | % of diluted |
| | | | | | | | | share capital |
| | | | | | | | | |
| | | | | | | | | |
| | | - | - | - | - | - | - | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | - | - | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|---|
| | | - | - |
| | | | |
| TOTAL | | - | - |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------------|---|---|
| | | - | - | - |
| ΤΟΤΑΙ | | - | - | - |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs)</u>, where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|-------------------------------|---|
| | | | | |
| TOTAL | | - | - | - |