(I)(a) Statement showing Shareholding Pattern

Name of the Company: MARG Projects and Infrastructure Limited

Scrip Code: 513648 Quarter ended: 30-06-2009

| Categ ory code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|---------------------------------------|---------------------------|------------------------------|---|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of | | | | | | | |
| | Promoter and | | | | | | | |
| | Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| а | Individuals/Hindu Undivided Family | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
| b | Central | - | - | - | - | - | - | - |
| | Government/State | | | | | | | |
| | Government(s) | | | | | | | |
| С | Bodies Corporate | - | - | = | = | - | - | - |
| d | Financial | - | - | - | - | - | - | - |
| | Institutions/Banks | | | | | | | |
| е | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
| 2 | Foreign | | | | | | | - |
| а | Individuals (Non- | - | - | - | - | - | - | - |
| | Resident Individuals/ | | | | | | | |
| | Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| С | Institutions | - | - | - | - | - | - | - |
| d | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
| | Promoter and | | | | | | | |
| | Promoter Group | | | | | | | |
| | (A)=(A)(1)+(A)(2) | | | | | | | |
| В | Public shareholding | | | | | | | - |
| 1 | Institutions | | | | | | | - |
| а | Mutual Funds/UTI | - | - | - | - | - | - | - |
| b | Financial | - | - | - | - | - | - | - |
| | Institutions/Banks | | | | | | | |
| С | Central | - | - | - | - | - | - | - |
| | Government/State | | | | | | | |
| | Government(s) | | | | | | | |
| d | Venture Capital Funds | - | - | - | - | - | - | - |
| е | Insurance Companies | - | - | - | - | - | - | - |
| f | Foreign Institutional Investors | - | - | - | - | - | - | - |
| g | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| h | Any Other (Specify) | - | _ | - | _ | - | - | - |
| | Sub-Total (B)(1) | - | - | _ | _ | - | - | _ |

| Categ ory code | Shareholder | Number of Shareholders | Total number of Shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------|------------------------------|---|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| 2 | Non-Institutions | | | | | | | - |
| а | Bodies Corporate | 19 | 482,750 | 700 | 8.87 | 8.87 | - | - |
| b | Individuals | | | | | | | - |
| | I. Individual shareholders holding nominal share capital up to Rs.1 Lakh | 8192 | 1,702,566 | 80,895 | 31.27 | 31.27 | - | - |
| | II. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh | 9 | 287,900 | - | 5.29 | 5.29 | - | - |
| С | Any Other | | | | | | | |
| | Clearing Member | - | - | - | - | - | - | - |
| | Foreign Corporate Bodies | - | - | - | - | - | - | - |
| | Hindu Undivided Family | - | - | - | - | - | - | - |
| | NRI | 2 | 850 | 850 | 0.02 | 0.02 | - | - |
| | Sub-Total (B)(2) | 8,222 | 2,474,066 | 82,445 | 45.44 | 45.44 | - | - |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 8,222 | 2,474,066 | 82,445 | 45.44 | 45.44 | - | - |
| | Total (A)+(B) | 8,225 | 5,445,000 | 3,053,379 | 100.00 | 100.00 | - | - |
| С | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | _ | | |
| | GRAND TOTAL (A)+(B)+(C) | 8,225 | 5,445,000 | 3,053,379 | 100.00 | 100.00 | - | - |

| | | Total Shares Held | | Shares pledged or otherwise Encumbered | | | |
|-------|-------------------------|---------------------|--|--|------------|---|--|
| SI No | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | percentage | As a % of Grand Total of (A)+(B)+(C) of Sub Clause (I)(a) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | |
| 1 | Mr.G R K Reddy | 2,233,640 | 41.022 | - | - | - | |
| 2 | Mrs.V P Rajini Reddy | 462,800 | 8.500 | - | - | - | |
| 3 | Mr.G Raghava Reddy | 274,494 | 5.041 | - | - | - | |
| | Total | 2,970,934 | 54.563 | - | - | - | |

(I)(c) Statement showing Shareholding of persons belonging to the "Public" and holding more than 1% of the total number of shares

| SI No | Name of the Shareholder | Number of | Shares as a | |
|-------|-----------------------------|-----------|---------------------|--|
| | | Shares | percentage of total | |
| 1 | Krab Consultancy & | 223,200 | 4.099 | |
| | Constructions Pvt. Ltd. | | | |
| 2 | United Livestock Farms Pvt. | 256,800 | 4.716 | |
| | Ltd. | | | |
| | Total | 480,000 | 8.815 | |

(I)(d) Statement showing details of locked-in shares

| SI No | Name of the Shareholder | Category | Number of locked-in | Locked-in |
|-------|-------------------------|----------|---------------------|---------------|
| | | | shares | shares as a |
| | | | | percentage of |
| | | | | total number |
| | | | | of shares |
| | | | | (Grand Total |
| | | | | (A)+(B)+(C) |
| | | | | indicated in |
| | | | | Statement at |
| | | | | para (I)(a) |
| | | | | above} |
| | | | | |
| 1 | Mr.G R K Reddy | Promoter | 2,233,640 | 41.02 |
| 2 | Mrs.V P Rajini Reddy | Promoter | 462,800 | 8.50 |
| 3 | Mr.G Raghava Reddy | Promoter | 274,494 | 5.04 |
| | Total | | 2,970,934 | 54.56 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs |
|---|---|------------------------------|---|
| 1 | NA | NA | NA |
| | Total | - | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where excess of 1% of the total number of shares

| SI No | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs |
|-------|-----------------------|---|---|
| 1 | NA | NA | NA |
| | Total | | - |