Introductory sub-table (I)(a)

| Name of the Company: MARG Projects and Infrastructure Limited |  |  |  |
| :---: | :---: | :---: | :---: |
| Scrip Code, Name of the scrip, class of security: 513648, MARGSECUR, Equity |  |  |  |
| Quarter ended: 30.06.2015 |  |  |  |
| Partly paid-up shares:- | No. of partly paid-up shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of shares of the company |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - D | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a \% of total no. of outstanding convertible securities | As a \% of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - E | - | - | - |
| Warrants:- | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - F | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 5,445,000 |  |  |


| Statement Showing Shareholding Pattern |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table (I)(a) |  |  |  |  |  |  |  |  |
| Categ ory code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
|  |  |  |  |  | As a percentage of $(A+B)^{1}$ | As a percentage of (A+B+C) | $\begin{array}{\|c\|} \hline \text { Number of } \\ \text { shares } \end{array}$ | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) $=(\mathrm{VIII} /$ /(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ${ }^{2}$ |  |  |  |  |  |  |  |
| 1 | Indian |  |  |  |  |  |  |  |
| (a) | Individuals/ Hindu Undivided Family | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
| (b) | Central Government/ State Government(s) |  | - | - | - | - | - | - |
| (c) | Bodies Corporate |  | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks |  | - | - | - | - | - | - |
| (e) | Any Others(Specify) |  | - | - | - | - | - | - |
| (e-i) |  |  | - | - | - | - | - | - |
| (e-ii) |  |  | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub Total(A)(1) | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
|  |  |  |  |  |  |  |  |  |
| 2 | Foreign |  |  |  |  |  |  |  |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| d-i |  |  | - | - | - | - | - | - |
| d-ii |  |  | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub Total(A)(2) | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3 | 2,970,934 | 2,970,934 | 54.56 | 54.56 | - | - |
|  |  |  |  |  |  |  |  |  |
| (B) | Public shareholding |  |  |  |  |  |  |  |
| 1 | Institutions |  |  |  |  |  |  |  |
| (a) | Mutual Funds/ UTI | - | - |  | - | - | - | - |
| (b) | Financial Institutions ${ }^{\prime}$ Banks | 1 | 500 |  | 0.01 | 0.01 | - | - |
| (c) | Central Government/ State Government(s) | - | - |  | - | - | - | - |
| (d) | Venture Capital Funds | - | - |  | - | - | - | - |
| (e) | Insurance Companies | - | - |  | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - |  | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - |  | - | - | - | - |
| (h) | Any Other (specify) | - | - |  | - | - | - | - |
| (h-i) |  |  |  |  | - | - | - | - |
| (h-ii) |  |  |  |  | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total (B)(1) | 1 | 500 | - | 0.01 | 0.01 | - | - |
|  |  |  |  |  |  |  |  |  |
| B 2 | Non-institutions |  |  |  |  |  |  |  |
| (a) | Bodies Corporate | 28 | 30,543 | 19,043 | 0.56 | 0.56 | - | - |
| (b) | Individuals |  |  |  |  |  |  |  |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 8,064 | 1,731,029 | 253,711 | 31.79 | 31.79 | - | - |


| Categ ory code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage of $(A+B)^{1}$ | As a percentage of ( $\mathrm{A}+\mathrm{B}+\mathrm{C}$ ) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) $=(\mathrm{VIII}) /(\mathrm{IV})^{*} 100$ |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 18 | 628,244 | 294,144 | 11.54 | 11.54 | - | - - |
| (c) | Any Other (specify) |  |  |  | 0.00 | 0.00 | - | - |
| (c-i) | HUF | 13 | 82,400 | 28,400 | 1.51 | 1.51 | - | - |
| (c-ii) | NRI | 3 | 1,350 | 1,350 | 0.02 | 0.02 | - | - |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total (B)(2) | 8,126 | 2,473,566 | 596,648 | 45.43 | 45.43 | - | - |
|  |  |  |  |  |  |  |  |  |
| (B) | Total Public Shareholding (B)= $(\mathbf{B})(\mathbf{1})+(\mathbf{B})(\mathbf{2})$ | 8,127 | 2,474,066 | 596,648 | 45.44 | 45.44 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL (A)+(B) | 8,130 | 5,445,000 | 3,567,582 | 100.00 | 100.00 | - | - |
|  |  |  |  |  |  |  |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |  |  |  |  |  |  |  |
| 1 | Promoter and Promoter Group | - | - | - |  | - | - | - |
| 2 | Public | - | - | - |  | - |  |  |
|  | Sub-Total (C) | - | - | - |  | - | - |  |
|  |  |  |  |  |  |  |  |  |
|  | GRAND TOTAL (A)+(B)+(C) | 8,130 | 5,445,000 | 3,567,582 |  | 100.00 | - | - |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
"Promoter and Promoter Group"

| Sr. <br> No. | Name of the shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of warrants |  | Details of convertible |  | Total shares <br> (including <br> underlying <br> shares assuming <br> full conversion <br> of warrants <br> and convertible <br> securities) <br> as a \% of diluted <br> share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares held | As a \% of grand total $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ | No. | As a percentage | As a \% of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a \% <br> total <br> number <br> of <br> warrants <br> of the <br> same <br> class | Number of convertible securities held | As a \% total number of convertible securities of the same class |  |
| (I) | (II) | (III) | (IV) | (V) | (VI) $=(\mathrm{V}) /(\mathrm{III}) * 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | G RAMAKRISHNA REDDY | 2,233,640 | 41.02 | - | - | - | - | - |  | - | 41.02\% |
| 2 | VALIPI REDDY RAJINI REDDY | 462,800 | 8.50 | - | - | - | - | - |  | - | 8.50\% |
| 3 | RAGHAVA REDDY GORREPATI | 274,494 | 5.04 | - | - | - | - | - |  | - | 5.04\% |
|  |  |  |  |  |  |  |  |  |  |  |  |
| TOTAL |  | 2,970,934 | 54.56 | - | - | - | - | - | - | - | 54.56\% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| the category "Public" and holding more than $1 \%$ of the total number of shares |  |  |  |  |  |  |  |  |
| Sr. No. | Name of the shareholder | Number <br> of shares held | Shares as a percentage of total number of shares \{i.e., Grand Total (A) $+($ B $)+($ C $)$ indicated in Statement at para (I)(a) above\} | Details of warrants |  | Details of convertible securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
|  |  |  |  | Number of warrants held | As a \% <br> total <br> number of <br> warrants <br> of <br> the same <br> class | Number of convertible securities held | \% w.r.t <br> total <br> number of <br> convertible <br> securities <br> of <br> the same <br> class |  |
|  |  | - | - | - | - | - | - |  |
|  |  | - |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| TOTAL |  | - | - | - | - | - | - | - |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than $5 \%$ of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares <br> \{i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para (I)(a) above\} | Details o <br> Number <br> of <br> warrants | of warrants <br> As a \% \% <br> total <br> number of <br> warrants of <br> the <br> same class | Details of secu <br> Number of convertible securities held | convertible rities | Total shares <br> (including <br> underlying <br> shares <br> assuming full <br> conversion of <br> warrants and <br> convertible <br> securities) as a <br> $\%$ of diluted <br> share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | - | - | - | - | - | - |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| TOTAL |  | - | - | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a <br> percentage of total number of <br> shares \{i.e., Grand Total <br> (A)+(B)+(C) indicated in <br> Statement at para (I)(a) <br> above\} |
| :--- | :--- | :--- | :--- |
|  |  | - |  |
|  |  |  |  |
|  |  |  |  |
| TOTAL |  | - |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR <br> (ADRs, GDRs, SDRs, <br> etc.) | Number of outstanding <br> DRs | Number of shares <br> underlying outstanding <br> DRs | Shares underlying <br> outstanding DRs as a <br> percentage of total number <br> of shares \{i.e., Grand Total <br> (A)+(B)+(C) indicated in <br> Statement at para (I)(a) <br> above\} |
| :--- | :--- | :--- | :--- | :--- |
|  |  | - |  |  |
|  |  | - |  |  |
|  |  |  |  |  |
| TOTAL |  | - | - |  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR <br> (ADRs, GDRs, SDRs, <br> etc.) | Number of shares <br> underlying outstanding <br> DRs | Shares underlying <br> outstanding DRs as a <br> percentage of total number <br> of shares \{i.e., Grand Total <br> (A)+(B)+(C) indicated in <br> Statement at para (I)(a) <br> above |
| :--- | :--- | :--- | :--- | :--- |
|  |  |  | - |  |
|  |  | - |  |  |
| TOTAL |  | - |  |  |

